

*Motility*Anywhere



Release Notes

Enhancements to MotilityAnywhere

Preliminary
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General Program Enhancements



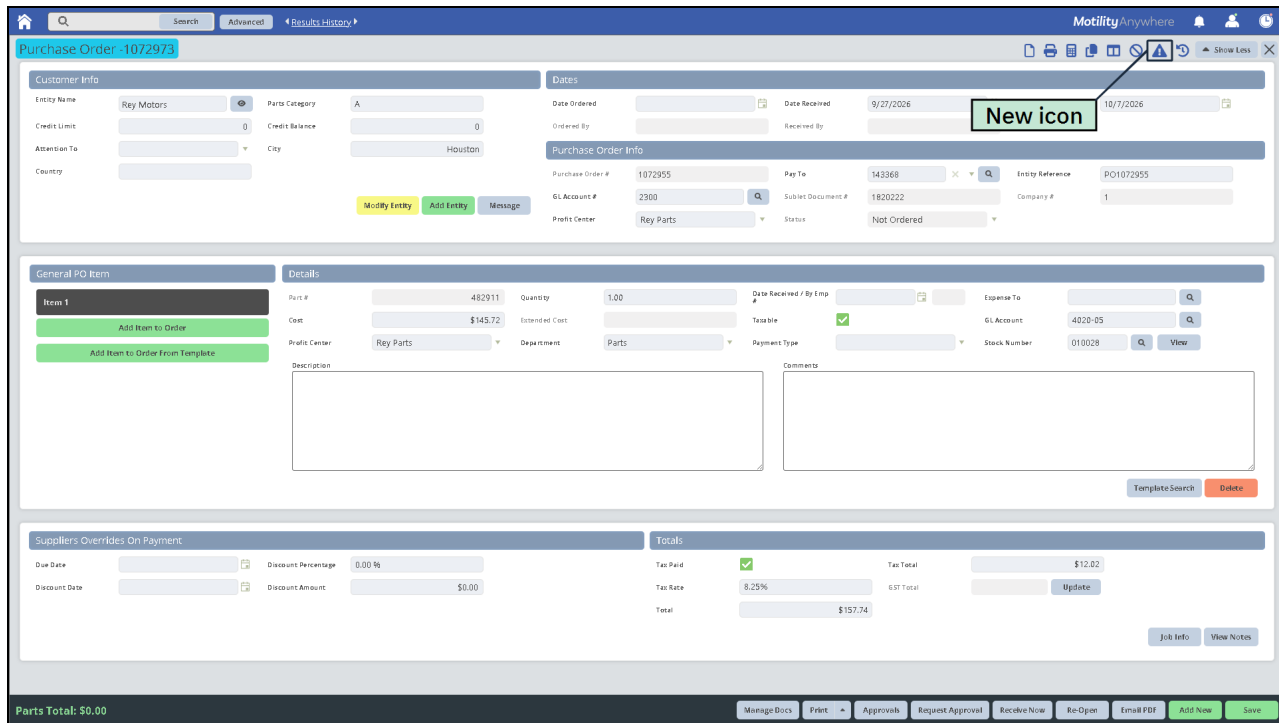
General System



General

Quickly identify and add alert messages

You can now easily identify when an alert has been added on a window in MotilityAnywhere using the new  (Alert) icon, which displays red when an alert message exists. When an alert message does not exist, the  (Alert) icon displays blue. If you need to add an alert, you can easily use the  (Alert) icon and enter an alert message in the Alert window.



The screenshot shows the MotilityAnywhere interface for a Purchase Order window. The title bar includes a search bar, navigation tabs (Advanced, Results History), and the MotilityAnywhere logo. The main content area is divided into sections: Customer Info, Dates, Purchase Order Info, General PO Item, Details, Suppliers Overrides On Payment, and Totals. A green box labeled "New icon" points to a blue alert icon in the top right corner of the window. The interface is clean and professional, with a blue header and various input fields and buttons for managing the purchase order.

Click the  (Alert) icon to display the Alert window, where you can review or edit an existing alert message, as normal. To add a new alert message, click the  (Alert) icon to display the Alert window, where a message can be entered.

The  (Alert) icon displays on the following windows:

- Entity Profile window in the CRM module
- Deal window in the Deal Desking module
- GL Account window in the Accounting module
- Parts Invoice window in the Parts & Service module
- Purchase Order window in the Accounting module and the Parts & Service module
- Quote window in the Deal Desking module
- Receiving window in the Parts & Service module



- Rental Invoice window in the Rental module
- Service Invoice window in the Parts & Service module
- Storage Details window in the Rental module
- Unit Profile window in the Unit Inventory module

Additional information

- The **Alert** button and the  (Alert) icon have been removed from MotilityAnywhere.



General

Display surcharge statement during cash out with Worldpay Fee Assist

When Worldpay Fee Assist is enabled for surcharge processing, a new literal displays on the Cash Out window to indicate how credit surcharges are applied during payment processing.

Cash Out | 9/26/26 9:55 AM

Items

Qty	Description	Price
1	Repair 1	\$108.00

Totals

Current Total Paid	\$0.00
Balance Owed	\$0.00

Customer Info

Customer# 4619 Customer Name Davis, Samuel Reference# 18206

Cash Out Settings

Cash Drawer 001 Card Terminal MA-link2500

Payment 1

Select Payment Type

Payment Details

Payment Amount \$108.00

A surcharge will be added to the Payment Amount above if a Credit Card is used for this transaction.

Memo

Buttons: Delete, Process, Apply, Add Payment

Balance: \$0.00

Buttons: Cancel, Cash Out and Print/Email, Cash Out and Email, Cash Out and Print

When Worldpay Fee Assist surcharge processing is enabled for a terminal, a surcharge literal displays below the **Payment Amount** field.

For sales transactions, the literal indicates that a surcharge will be added if a credit card is used. For return transactions, the literal indicates that any surcharge applied for the original sale will be returned.

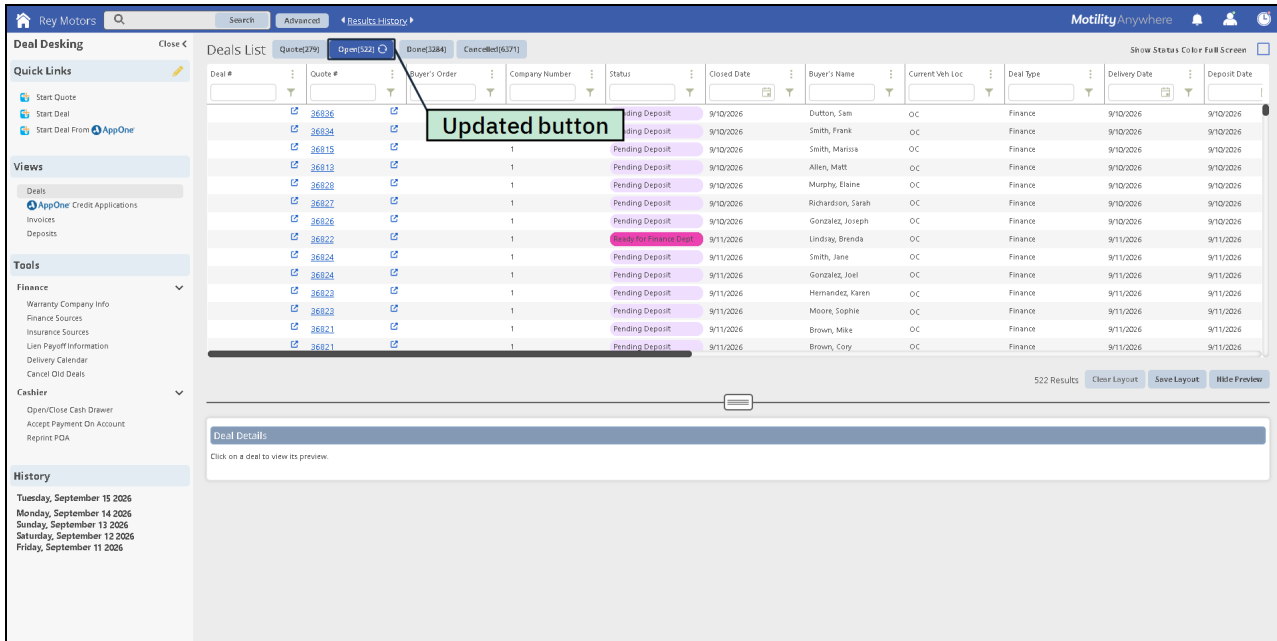
Settings for enabling Worldpay Fee Assist surcharge processing are defined using the Settings screen. For more information on enabling surcharge processing, refer to page 52.



General

Refresh filtered lists more intuitively

Filter buttons on various screens throughout MotilityAnywhere now display the new  (Refresh) icon to more clearly indicate that these buttons can be clicked to refresh search results. In addition, when you hover the mouse cursor over one of these filter buttons, a new tooltip displays to indicate that search results can be refreshed.



To refresh search results on a screen, such as the Deals List screen, simply click a filter button to filter search results, as normal. When the button is clicked, the new  (Refresh) icon displays on the button. Click the same button again to display the most updated information, including changes made outside of the module, as needed.

The filter buttons on the following screens have been updated:

- AR Invoice List screen in the Accounting module
- Contacts List screen in the CRM module
- Deals List screen in the Deal Desking module
- Deposits screen in the Rental module
- Deposits List screen in the Deal Desking module and the Parts & Service module
- Parts Invoicing List screen in the Parts & Service module
- Parts Receiving List screen in the Parts & Service module



- Purchase Order List screen in the Accounting module and the Parts & Service module
- Rental Invoicing List screen in the Rental module
- Service Invoicing List screen in the Parts & Service module and the Rental module
- Unit Purchase Order List screen in the Unit Inventory module



General

Automatically open files on a new tab

When you open a file saved to an invoice, deal, or other item, the file now displays on a new tab of the Internet browser, allowing you to review and edit the file more easily.

To open a file on a new tab, click the **Manage Docs** button, which is available on multiple windows throughout MotilityAnywhere, such as the Service Invoice window in the Parts & Service module and the Deal window in the Deal Desking module. The Docs window displays, where you can review the files, as normal. Then simply double-click the file that should be opened. The file displays on a new tab of the Internet browser.



Miscellaneous General System enhancement

- When a screen that includes a field used to enter a phone number is displayed, and the field contains fewer than 10 digits, the field is highlighted in red to indicate that the phone number is incomplete. In addition, when an incomplete phone number is entered in one of these fields, a message displays to indicate the entered phone number is incomplete.



Reports



Reports

Report enhancements

Enhancements have been made to the following reports. For more information about the enhancements to a report, refer to the corresponding topic.

Parts & Service

- GL Detail Report (Research) report. For more information, refer to page 56.

Accounting

- AR Aging reports. For more information, refer to page 60.
- Unit Inventory Transaction Detail report. For more information, refer to page 61.



Reports

Define a name for each report in a batch

When scheduling a batch of reports, you can now define a unique name for each report in the batch. This enhancement can be especially useful if you include the same report for multiple locations in a batch and then distribute the reports to managers at the corresponding locations.

For example, suppose there are four dealerships in your dealership group, and you schedule a batch to include a Unit Inventory Aging report for each location. You can now name each report to indicate the corresponding location so that when the reports are received, the appropriate recipients for each report can be determined more easily.

The screenshot shows the 'Report Scheduler - My existing batches' window. It displays a table of existing batches and a section for 'Batch 1's related reports'. The 'Batch 1' row shows an email action for 'amy_smith@reymotors.com' scheduled for 9/19/2026. The 'Batch 1's related reports' section contains a table with columns: Report Name, Report Alias, Filter Line, Report URL, and Format. A callout box labeled 'New field' points to the 'Report Alias' column, which contains unique names for each report: 'Unit Inventory Aging - Rey Motors', 'Unit Inventory Aging - Pinnacle Motors', and 'Unit Inventory Aging - Main Automotive'.

Batch Name	Action	Email Recipients	End Date	Scheduled
Batch 1	Email	amy_smith@reymotors.com	9/19/2026	ON

Report Name	Report Alias	Filter Line	Report URL	Format
Unit Inventory Aging Report	Unit Inventory Aging - Rey Motors	{CompanyName=string 1,DaysSincePurchaseDateBegin=0,DaysSincePur...	https://reymoto.motilitysoftware.net/InfinityAny... reportname=Unit_Inventory_Aging_Report&Co...	PDF
Unit Inventory Aging Report	Unit Inventory Aging - Pinnacle Motors	{CompanyName=string 11,DaysSincePurchaseDateBegin=0,DaysSincePu...	https://reymoto.motilitysoftware.net/InfinityAny... reportname=Unit_Inventory_Aging_Report&Co...	PDF
Unit Inventory Aging Report	Unit Inventory Aging - Main Automotive	{CompanyName=string 66,DaysSincePurchaseDateBegin=0,DaysSincePu...	https://reymoto.motilitysoftware.net/InfinityAny... reportname=Unit_Inventory_Aging_Report&Co...	PDF

To define a unique name for a report within a batch, simply enter the name in the new **Report Alias** field for the report on the Reports Scheduler window. Once the batch is processed, the reports are sent to the designated recipient as attachments to Email messages, as normal, and the updated report names display for each attachment.



Dashboard



Dashboard

New Dashboard views available

The following Dashboard views have been added in the Dashboard module. For more information about a view, refer to the corresponding topic.

Unit Inventory

- Inventory Aging Breakdown. For more information, refer to page 26.

Parts & Service

- Service Advisor Sales Analysis. For more information, refer to page 45.



Dashboard enhancements

Enhancements have been made to the following Dashboard views. For more information about the enhancements to a view, refer to the corresponding topic.

CRM

- CRM Lead Types. For more information, refer to page 33.
- CRM Sales Campaign. For more information, refer to page 34.

Parts & Service

- Parts Comparison. For more information, refer to page 48.
- Service Scoreboard. For more information, refer to page 50.



Dashboard

Automatically export and send dashboard views to employees

You can now set up dashboard views to be automatically exported and sent to employees in Email messages on a predefined schedule. Using a new window, you can define one or more views to include in a batch, the frequency at which the exports occur, and the employees who should receive the exported views. With this enhancement, you can easily provide employees with the information needed to analyze performance in their areas at regular intervals.

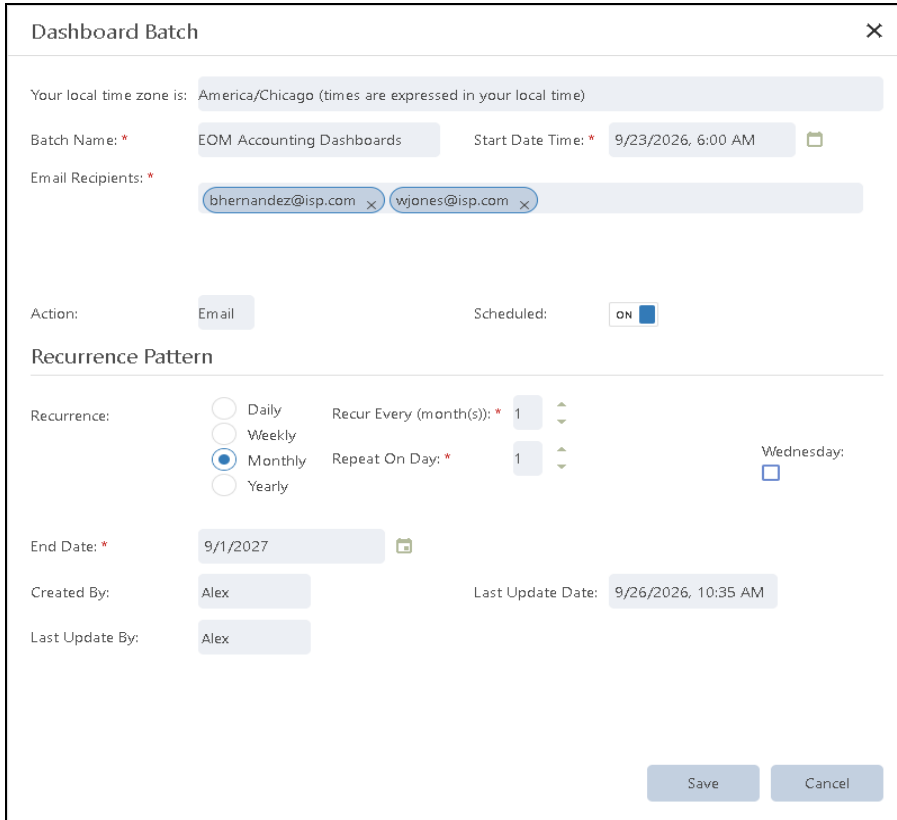
For example, you can define one batch to include the Parts Comparison, Parts Daily Sales, and Parts Inventory views for parts managers and another batch to include the Inventory Aging Breakdown and Unit Inventory Value views for unit inventory managers. You can define the batches to be automatically exported every work day and sent to the corresponding managers in Email messages, saving time spent manually exporting and sending the views.

To add a new batch, click the new 📅 (Scheduler) icon. The new Dashboard Scheduler window displays.

The screenshot shows the MotilityAnywhere interface. The main window displays 'Service Advisor Information (Last Month)' with two tables: 'Open Invoice Count' and 'Closed Invoice Count'. The 'Dashboard Scheduler - My existing batches' window is open, showing a table with columns: Batch Name, Action, Email Recipients, End Date, and Scheduled. Two batches are listed: 'EOM Accounting Reports' and 'EOM Parts Dashboards'. A green box labeled 'New icon' points to a calendar icon in the top right of the main window.

Batch Name	Action	Email Recipients	End Date	Scheduled
EOM Accounting Reports	Email	samantha_greene@isp.net	9/1/2027	on
EOM Parts Dashboards	Email	dara_newman@isp.net, sophia_jones@isp.net	9/1/2027	on

On this window, click the + (Add New Batch) icon to display the new Dashboard Batch window, where settings for the batch can be defined.



To add a view to the batch, simply access the view and define criteria for the view, as normal. Then click the  (Scheduler) icon to display the Dashboard Scheduler window. On this window, click the  (Add Dashboard to Batch) icon for the batch to update. A message window display to confirm that the view should be added to the batch.

Dashboard Scheduler - My existing batches

+

📄

🔍 Search...

Batch Name	Action	Email Recipients	End Date	Scheduled	
➤ EOM Accounting Reports	Email	samantha_greene@isp.net	9/1/2027	ON	+ 📄 🔗 🔍 🔄 🗑️
➤ EOM Parts Dashboards	Email	dara_newman@isp.net, sophia_jones@isp.net	9/1/2027	ON	+ 📄 🔗 🔍 🔄 🗑️

10

25

50

100

Page 1 of 1 (1 items)

<

1

>

Add dashboard to a batch

Do you want to add the current dashboard and parameter values to 'EOM Accounting Dashboards'?

Yes

No



Click the **Yes** button to add the view to the batch, and complete the same process to add additional views to the batch as needed.

Batches that have been defined are listed on the Dashboard Scheduler window. Multiple options for updating batch information, such as adding a new view to the batch, editing the schedule, deleting the batch, and processing the batch manually, display for each batch.

To display the views included in a batch, click the ► (Expand Details) icon for the batch. For each view in the batch, options are available for you to preview or delete the view. In addition, the **Format** field can be used to update the file format used when the view is sent as an attachment to an Email message.

When a batch is processed, each view in the batch is sent to the defined recipients as attachments to Email messages.



Motility Software Solutions - Reports

N

noreply_webreports@motilitysoftware.com

To

Hernandez, Brian

☺

↩ Reply

↩

Reply All

➡

Forward

📎

⋮

Summarize

Fri 9/25/2026 9:48 AM

Click here to download pictures. To help protect your privacy, Outlook prevented automatic download of some pictures in this message.

PDF

AppOne Deals.pdf

91 KB

PDF

Finance Deal Status.pdf

93 KB

PDF

Finance Deposits.pdf

72 KB

REPORT SCHEDULER RESULTS

Report list from batch 'EOM Accounting Dashboards':

1. AppOne Deals ([Click here to open the report...](#))
2. Finance Deal Status ([Click here to open the report...](#))
3. Finance Deposits ([Click here to open the report...](#))

Note: The content of the attached report may differ from the content of the report generated by accessing from the link, due to the date and time of generation of each one.

Batch created by user Alex. Last updated 09/24/2026 by Alex.

Please do not reply to this e-mail as this address is not monitored.

In addition, links to the views are included in the Email messages. Simply click the link for a view to display the view in the Dashboard module.



Front-End Enhancements



Deal Desking



Deal Desking

Review and enter unit information more easily

The Units tab on the Deal window has been redesigned to help you review and update unit information for a deal information more easily. The Unit(s) section has been resized and fields have been reorganized into new sections for easy identification.

The screenshot shows the 'Deal - 227748 | 1-Negotiating - No Deposit' window. The 'Units' tab is active, displaying a list of units on the left and a detailed form for 'Unit 0' on the right. The form is organized into several sections: 'Unit Information' (Stock Number, Serial Number, Sec Serial Number, Year, Make, Model, Unit Type, Body Style, Color, Odometer / Hrs), 'Specifications' (W/U/D, Age, Length, Weight, B/W, Floor Layout, Fuel, Cylinders), 'Pricing' (Unit Cost, Base Selling Price, Book Value Low, Book Value High, Temp Tag #1, Temp Tag #2), 'Tags' (a list of tags), 'Notes' (a memo field), and 'Marine Details' (Marine Description, Propulsion, Hull Construction, HP, Outdrive Number, Transom Number, Marine Position). A callout box labeled 'New sections' points to the 'Pricing' and 'Tags' sections. At the bottom right, there are buttons for 'Order Unit', 'Delete Unit', and 'Submit To ADD'.

The following sections are now available on the Units tab.

- **Unit Information.** This section is used to enter general information about the unit, such as the make and model.
- **Specifications.** This section is used to enter unit specifications.
- **Pricing.** This section is used to enter pricing information for the unit.
- **Tags.** This section is used to enter the temporary license plate numbers to use for the unit.
- **Notes.** This section is used to enter additional information about the unit.
- **Marine Details.** This section displays details about marine units, such as the propulsion type and hull information.

Note - The Marine Details section only displays on deals for marine units.

Additional information

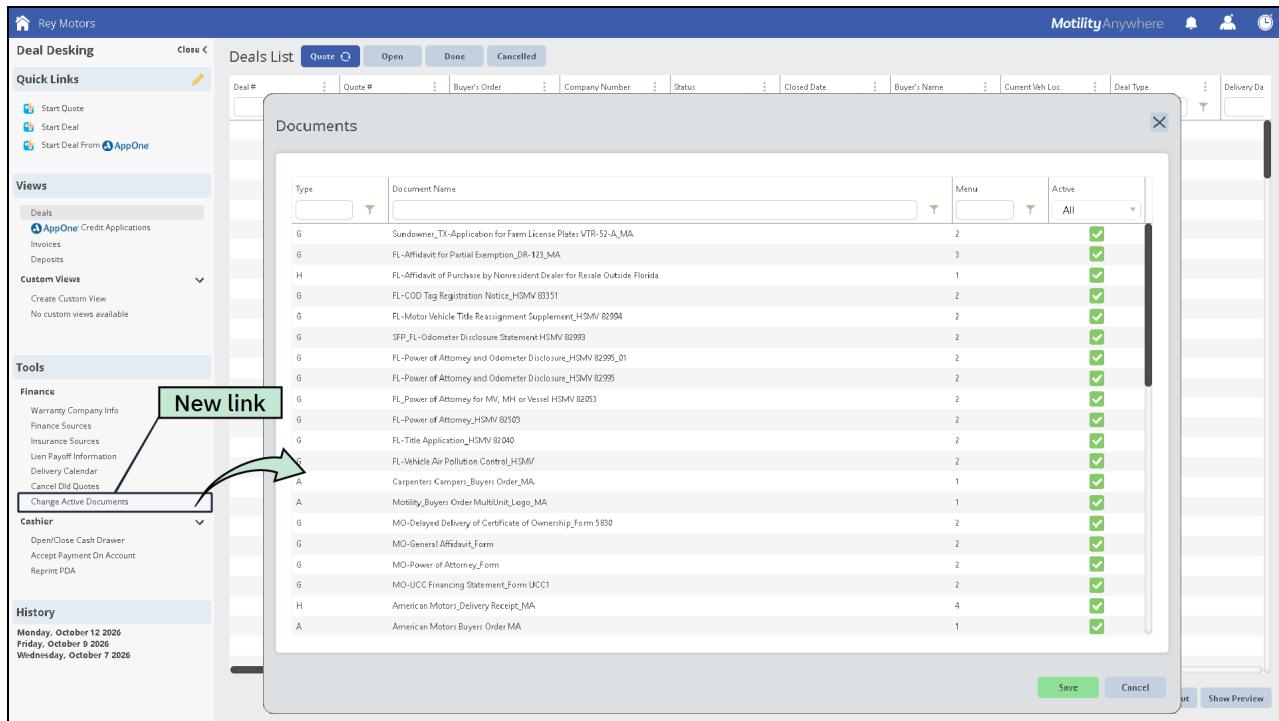
- The **Modify Buyer** button on the Buyers tab and the **Modify Inventory** button on the Units tab now display with a yellow background.



Deal Desking

Review active documents more easily

Using a new link, you can access and review active documents directly from the Deal Desking menu. Previously, you were required to navigate to a deal to review active documents. Now, you can access the Documents window to review active documents from any screen where the Deal Desking menu displays.



To access the Documents window, simply click the new *Change Active Documents* link in the Finance section of the Deal Desking menu. The Documents window displays, where active documents can be reviewed, as normal.

*Note - To access the Documents window, the **Restrict From Modifying Active Documents** check box must be cleared on the Permissions window for the employee, as normal.*



Miscellaneous Deal Desking enhancement

- When starting a quote on the Start Quote window or a deal on the Start Deal window, the last deal preset the user entered in the **Preset** field is automatically entered in the **Preset** field for the new quote or deal. With this enhancement, employees who often use the same presets can more efficiently start quotes and deals.



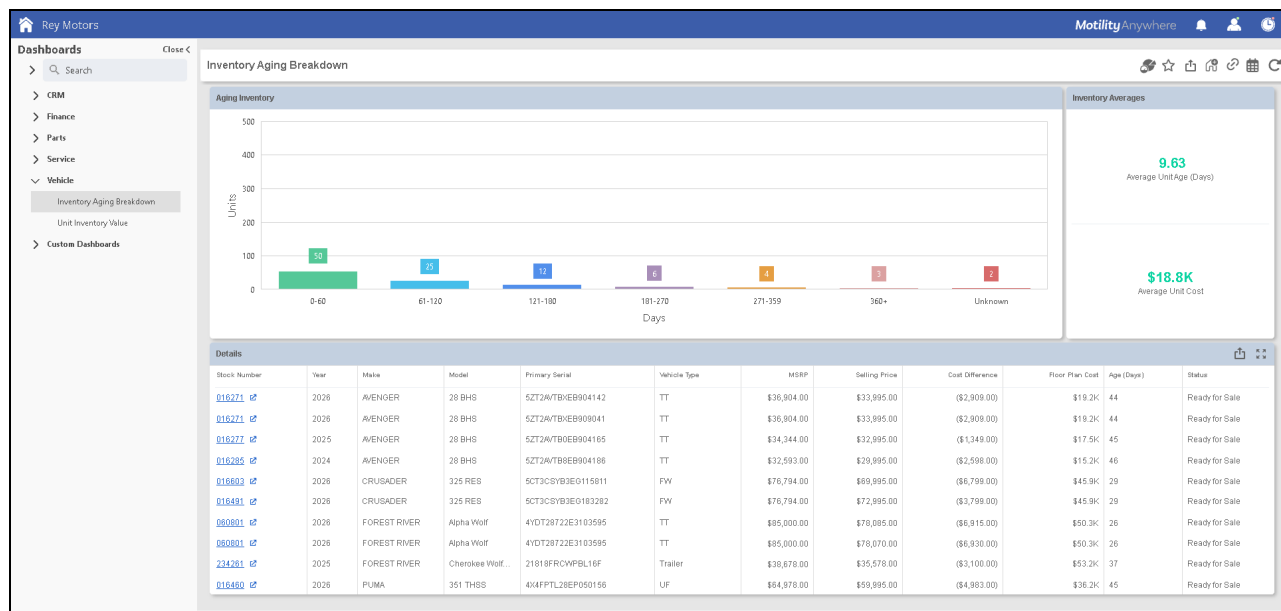
Unit Inventory



Unit Inventory

Monitor inventory aging information using a new Dashboard view

Using the new Inventory Aging Breakdown view in the Dashboard module, you can easily review aging information for units in inventory by the number of days each unit has been in stock. This view includes a graph that you can use to determine the number of units that have been in stock for various age ranges, such as 0-60 or 61-120 days in stock, and you can review details for each unit included in an age range. If you need to review additional details for a unit, you can drill down to the unit record directly from the view with a single click. In addition, the view can be used to determine at a glance the average number of days in stock and the average cost for all units included in the view.



To access this view, click the *Inventory Aging Breakdown* link in the Vehicle section of the Dashboard menu. In the Aging Inventory section, a bar graph illustrates the total number of units in Ready for Sale status for each age range. The average age and average cost for the units included in the view display in the Inventory Averages section.

Additional information for each unit included in the view displays in the Details section. You can click a bar in the graph to only display details for the units in the corresponding age range in the Details section, which can be useful for identifying the specific units that may require focus for marketing campaigns.



The following columns display in the Details section.

- **Stock Number.** This column displays the stock number for the unit as a link. Click the link for a stock number to display the corresponding unit record on the Unit Inventory window in the Unit Inventory module on a new tab of the Internet browser.
- **Year.** This column displays the model year for the unit.
- **Make.** This column displays the make for the unit.
- **Model.** This column displays the model for the unit.
- **Primary Serial.** This column displays the primary serial number for the unit.

*Note - The primary serial number displayed in the **Primary Serial** field is defined using the **VIN** field on the Unit Inventory window in the Unit Inventory module.*

- **Vehicle Type.** This column displays the vehicle type for the unit.
- **MSRP.** This column displays the manufacturer suggested retail price (MSRP) for the unit.
- **Selling Price.** This column displays the selling price for the unit.
- **Cost Difference.** This column displays the difference in value between the MSRP and the selling price for the unit.
- **Floor Plan Cost.** This column displays the floor plan cost for the unit.
- **Age (Days).** This column displays the number of days in stock for the unit.
- **Status.** This column displays the current status of the unit.



CRM



Schedule Email campaigns using an enhanced window

The Email Campaigns window has been redesigned to help you schedule one-time and recurring Email campaigns more easily. On this window, sections have been consolidated and criteria fields now display depending on the type of campaign you need to schedule, helping you create and update Email campaigns more intuitively.

To display the Email Campaigns window, access the Campaign Details tab on the Email Templates window for an Email template and click the **Send Campaign** button, as normal.

The screenshot shows the 'Email Campaigns' window with a close button (X) in the top right corner. The window is divided into two main sections: 'One Time Send' and 'Recurrence'. The 'One Time Send' section has a blue header and contains a warning icon and text: 'One-Time Send Campaigns are processed every 30 minutes. The selected Date & Time establishes when the campaign will be added to the queue and compiled for the selected recipients.' Below this, there is a 'One Time' checkbox (unchecked) and a 'Date & Time' field with the value '9/30/2026 12:00 AM' and calendar/time icons. The 'Recurrence' section has a blue header and contains a 'Recurrence Type' dropdown menu set to 'Daily', an 'Every # of Days' input field, 'Start Date' and 'End Date' fields with calendar/time icons, and a 'No End Date' checkbox (unchecked). At the bottom right of the window are 'Save' and 'Cancel' buttons.

The One Time Send section is used to schedule a one-time Email campaign. A new message displays in this section to notify you that campaigns added to the queue of one-time campaigns to send are processed every 30 minutes. To schedule a one-time Email campaign, simply select the **One Time Send** check box and enter the date and time to add the campaign to the queue of one-time campaigns to process in the **Date & Time** field. Once all settings are defined, click the **Save** button to save the changes.



To schedule a recurring Email campaign, define whether to send the campaign daily, weekly, monthly, or yearly using the **Recurrence Type** field in the Recurrence section. Additional criteria options used to define the frequency for the campaign display in the section based on the entry in the **Recurrence Type** field. Once all settings are defined, click the **Save** button to save the changes.

Additional information

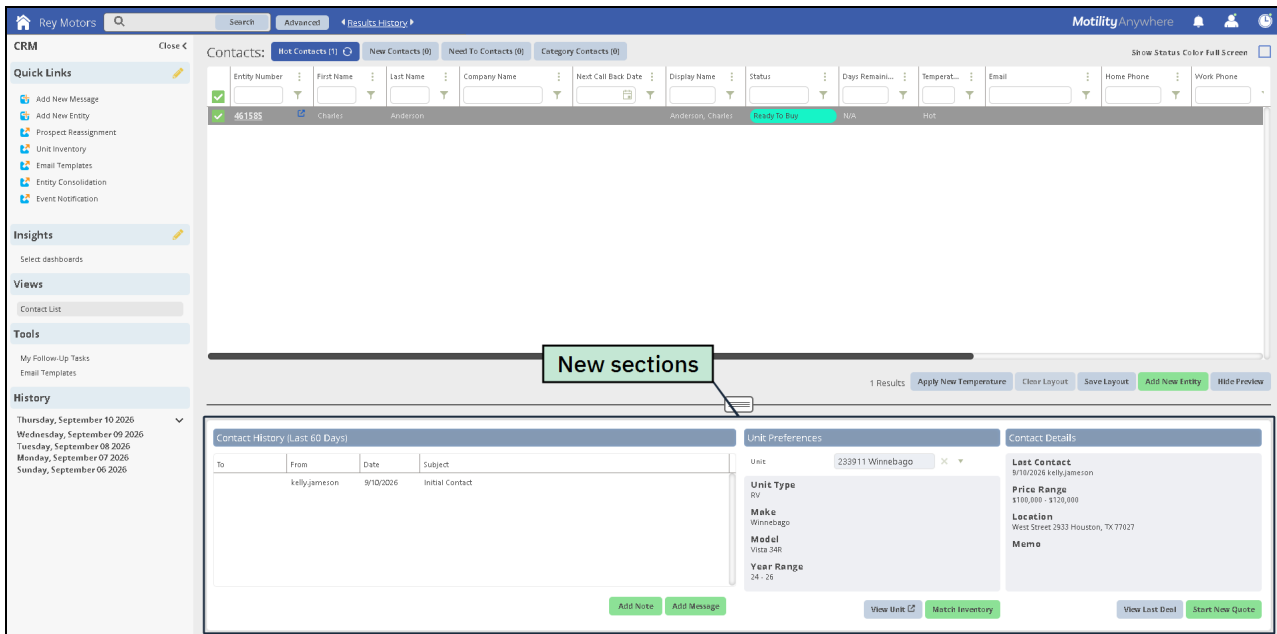
- The **Schedule the Campaign with the Following Parameters** check box has been removed.
- The **Ok** button has been renamed the **Save** button.
- The Recurrence Pattern section and the Range of Recurrence section have been combined into the Recurrence section.



CRM

Perform functions and review information for entities more quickly

The Contacts screen has been updated to include new sections that you can use to more efficiently perform various functions, such as adding customer notes and creating quote deals, and review detailed information regarding contact history and unit preferences for a customer. With this enhancement, you can perform more tasks for customers without navigating away from the Contacts screen, helping you manage prospects more easily.



The following sections now display when an entity is selected in the unlabeled Results section.

- **Contact History (Last 60 Days).** This section displays the customer's messaging history for the last 60 days, including notes, Email messages, and SMS text messages. Double-click a row in this section to access the Message window, where you can review the corresponding message.

Click the **Add Note** button to access the Quick Comment window, where you can add a note which displays on the Messages tab on the customer's entity record.

Click the **Add Message** button to access the New Message window, where you can send the customer an Email message. The customer's Email address is automatically entered in the **To** field on this window.



- **Unit Preferences.** This section displays information about the customer's unit preferences. In the **Unit** field, select a unit which was previously added on the Unit Prefs tab of the customer's entity record. Information for the selected unit, such as the make, model, and price range, displays in this section.

Click the **Match Unit** button to access the Match Preferences window, where you can search for a unit that matches the customer's preferences.

Click the **View Unit** button to access the Unit Inventory window, where you can review information about the selected unit.

- **Contact Details.** This section displays information about interactions and special notes for the customer, such as the last date the customer was contacted, the preferred price range, address information, and any memos added.

Click the **View Last Deal** button to access the Deal window, where you can review information about the customer's most recent deal.

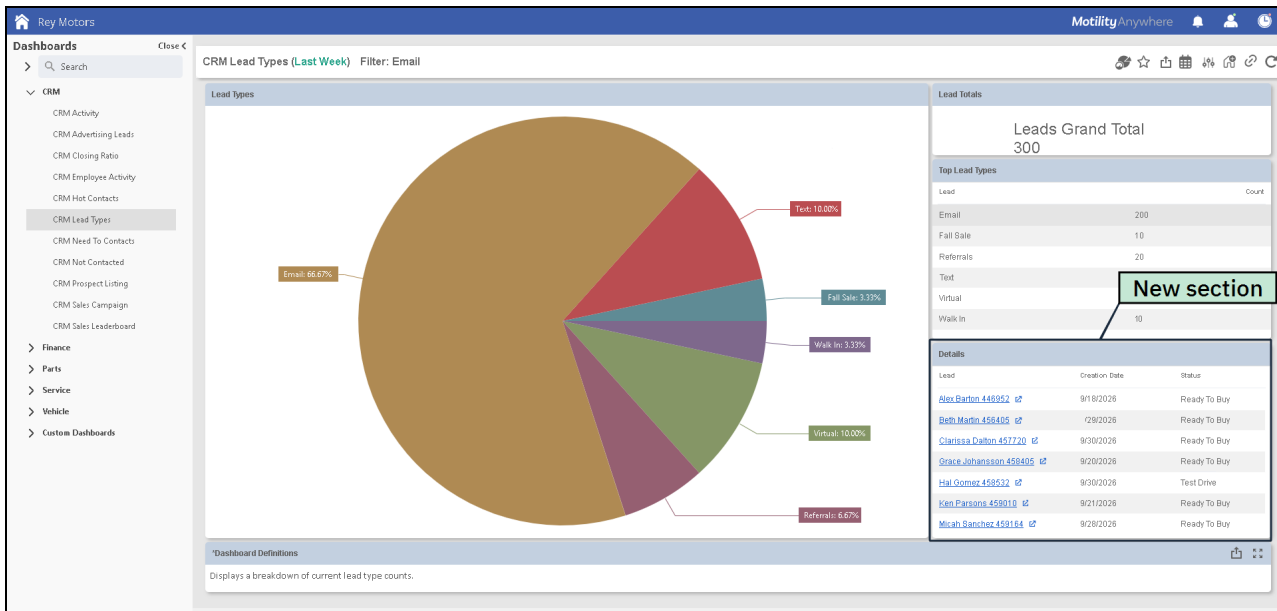
Click the **Start New Quote** button to access the Choose Preset window, where you can create a new quote for the customer.



CRM

Updated Dashboard view for reviewing lead types

The CRM Lead Types Dashboard view has been enhanced to include more details for the specific lead types that are included in the view. New links are also available for you to access the entity records for leads directly from the view if you need to review detailed information for the leads.



The Top Lead Types section, previously the Top 5 Lead Types section, now displays a lead count for all lead types. Click a lead type in this section to display the corresponding leads in the new Details section.

The Details section displays a table with key information for each lead. The following columns display in the Details section.

- **Lead.** This column displays the name and entity number of the lead as a link. Click this link to access the Entity window in the CRM module in a new tab of the Internet browser, where you can review detailed information for the lead.
- **Creation Date.** This column displays the date the lead was created.
- **Status.** This column displays the lead status for the customer.

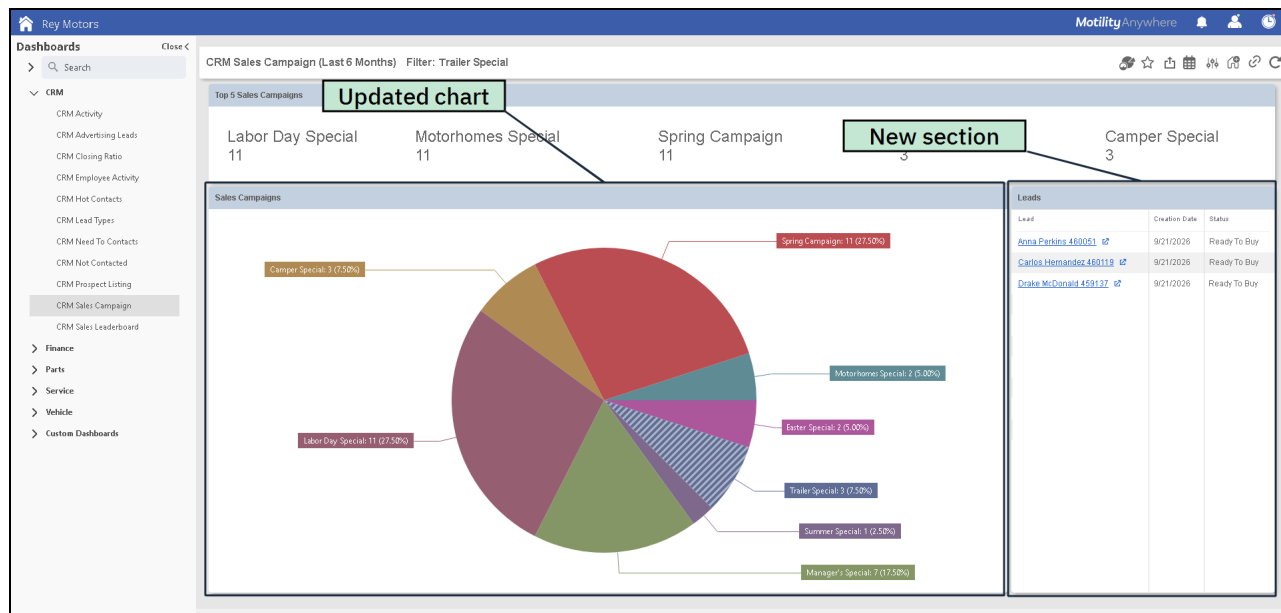
Additional information

- The Lead Types Grand Total section has been renamed the Lead Totals section.

CRM

Updated Dashboard view for reviewing campaign leads

The CRM Sales Campaign Dashboard view has been enhanced to include more details for the specific campaign leads that are included in the view. New links are also available for you to access the entity records for leads directly from the view if you need to review detailed information for the leads. In addition, the view has been reorganized, and updated labels have been added to the chart for you to more easily identify the campaigns included in the view.



The new Leads section displays a table with key information for each lead. The following columns display in the Leads section.

- **Lead.** This column displays the name and entity number of the customer as a link. Click this link to access the entity record in the CRM module in a new tab of the Internet browser, where you can review detailed information for the customer.
- **Creation Date.** This column displays the date the lead was created.
- **Status.** This column displays the lead status for the customer.

Click an area of the chart corresponding to a sales campaign to display data for leads obtained in the campaign in the Leads section. Alternatively, click a campaign in the Top 5 Sales Campaigns section to only display data for that campaign.

Additional information

- The Top 5 Sales Campaigns section has been moved to the top of the view.



Define and match unit preferences more effectively

Several enhancements are available to help you define additional details for customer unit preferences and to search for unit preference matches more easily. When adding unit preferences details for a customer, you can now define a specific manufacturer for the preferred unit. Price ranges and manufacturer preferences can also be entered as criteria when searching for preferred units. In addition, the Unit Prefs tab on the Entity Profile window and the Match Preference window have been reorganized and now display in a more intuitive layout.

The screenshot shows the 'Unit Prefs' tab in the Entity Profile window. The 'Unit Prefs' tab is selected, and the 'Unit Details' section is visible. A callout box labeled 'New field' points to the 'Manufacturer' dropdown menu in the 'Unit Details' section. The form includes fields for Stock Number, Draft Center, Unit Type, Year Range From/To, Make, Model, Manufacturer, N/A, Color, Floor Layout, Fuel Type, Body Style, Length From/To, Trim, Cylinders, and Weight From/To. There are also buttons for 'Add Prospect Preference', 'Match to Inventory', and 'Select Unit'.

On the Unit Prefs tab of the Entity Profile window, you can now specify a preferred manufacturer for a customer using the new **Manufacturer** field.

On the Match Preference window, the new **Manufacturer** field and the new **Price Range From/To** fields are available for you to narrow the unit search results by manufacturer and price range. If manufacturer and price preferences are defined for the customer on the Unit Prefs tab, the information is automatically entered on the Match Preference window, but can be changed.



Match Preference

Unit Preference Criteria

! The unit match search automatically applies any price ranges defined on the Entity record. Search criteria can be adjusted below.

Check All Criteria ☐

New fields

New field

Price From/To: \$0.00 \$0.00

Unit Type: [dropdown]

Year From/To: [dropdown] [dropdown]

Make: [dropdown]

Model: [dropdown]

Manufacturer: [dropdown]

N/A: [dropdown]

Color: [dropdown]

Floor Layout: [dropdown]

Fuel Type: [dropdown]

Body Style: [dropdown]

Length From/To: [dropdown] [dropdown]

Trim: [dropdown]

Cylinders: [dropdown]

Transmission: [dropdown]

Weight From/To: [dropdown] [dropdown]

Match

Preference Match Results

Stock Number	Year	Make	Model	memo	NUD	Ext./Int Color	Age	Lot	Selling P...	MSRP	Status
[dropdown]	[dropdown]	[dropdown]	[dropdown]	[dropdown]	[dropdown]	[dropdown]	[dropdown]	[dropdown]	[dropdown]	[dropdown]	[dropdown]

Select Cancel

Additional information

- The **Match Vehicle** button has been renamed the **Match to Inventory** button.
- On the Unit Prefs tab and the Match Preference window, the **Year Range From** field and the **Year Range To** field now display as the **Year Range From/To** fields.
- On the Unit Prefs tab and the Match Preference window, the **Length Range From** field and the **Length Range To** field now display as the **Length Range From/To** fields.
- On the Unit Prefs tab and the Match Preference window, the **Weight Range From** field and the **Weight Range To** field now display as the **Weight Range From/To** fields.
- On the Match Preference window, you can now manually enter values in fields that include pick lists of valid entries.
- On the Match Preference window, the unlabeled Criteria section has been renamed the Unit Preference Criteria section.
- On the Match Preference window, the unlabeled Results section has been renamed the Preference Match Results section.
- On the Match Preference window, the **Close** button has been renamed the **Cancel** button.



Fixed Operations Enhancements



Parts & Service

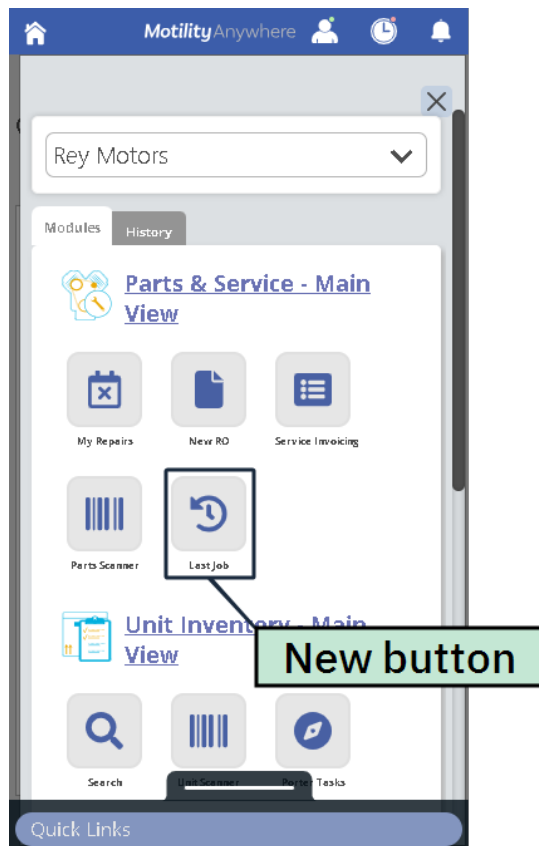


Parts & Service

Navigate to the last repair job or service invoice more quickly

Service technicians using mobile view can now quickly access the last repair order and job or service invoice to which they clocked in. This enhancement can be especially useful for technicians when signing back on to MotilityAnywhere to return to a repair order in progress.

Simply tap the new **Last Job** button on the Home Page screen to display the Job window or service invoice you last clocked in to before navigating away or signing off.





In addition, you can use the new **Last Job** button on the My Repairs screen to display the Job window or service invoice to which you last clocked in.

Rey Motors MotilityAnywhere

My Repairs

Sort Repairs By Created Newest

Search Repairs By Invoice Number

Showing 1 out of 1 total

RETAIL

1820536

Customer: Smith, Elaine
Advisor: 457935 (Sears, Chris)
Stock #: 1157
Primary VIN: 1M9BA4127EE278154
Secondary VIN:
Unit Details: 14, GATEWAY
Tag #: C05082
Date Created: 9/26/2026
Date Promised: 9/26/2026

New button

Last Job



Parts & Service

Add wholesale invoices more easily

Parts and service invoices added for wholesale customers can now be automatically added as wholesale invoices. Previously, when a wholesale customer was added to an invoice, a message window displayed, and the employee was required to manually confirm that the invoice should be converted to a wholesale invoice. Now, you can use a new setting to define the invoices to be automatically added as wholesale invoices, saving time.

The screenshot shows the 'Company Settings' screen for 'Motility Software CB'. The 'Invoicing' tab is selected, displaying various settings for invoicing. A new checkbox, 'Automatically Make Ticket Wholesale', is highlighted with a callout box labeled 'New check box'. The checkbox is currently checked. Other settings include 'Reference Number Defaults to PO Number' (checked), 'Show Accounting on Invoice' (unchecked), 'Show Retail on Invoice' (checked), 'Show Cost on Invoice' (checked), 'Show Cost on Invoice Screen' (checked), 'If No Shipping Info Make Same as Billing Address' (checked), 'Warn if Customer is From a Different Country' (unchecked), 'Use Dealer Address for Tracking When Shipping in State' (checked), 'Print Company Name on P&S Tickets' (checked), 'Verify Printing of Invoice Y/N' (checked), 'Verify Printing of Pay on Acc't Y/N' (checked), 'Barcode Printing Prompt from Receiving Y/N' (checked), and 'Automatically Make Ticket Wholesale' (checked).

To define invoices for wholesale customers to be automatically added as wholesale invoices, access the Parts subtab on the Company Settings tab on the Settings screen. Then select the new **Automatically Make Ticket Wholesale** check box and click the **Save** button to save the changes.

When a wholesale customer is added to a parts invoice or a service invoice, a message displays, confirming that the invoice has been added as a wholesale invoice.

✓ Ticket has automatically been marked as wholesale

Note - Entities are defined as wholesale customers on the P&S Info tab on the Entity Profile window in the CRM module.

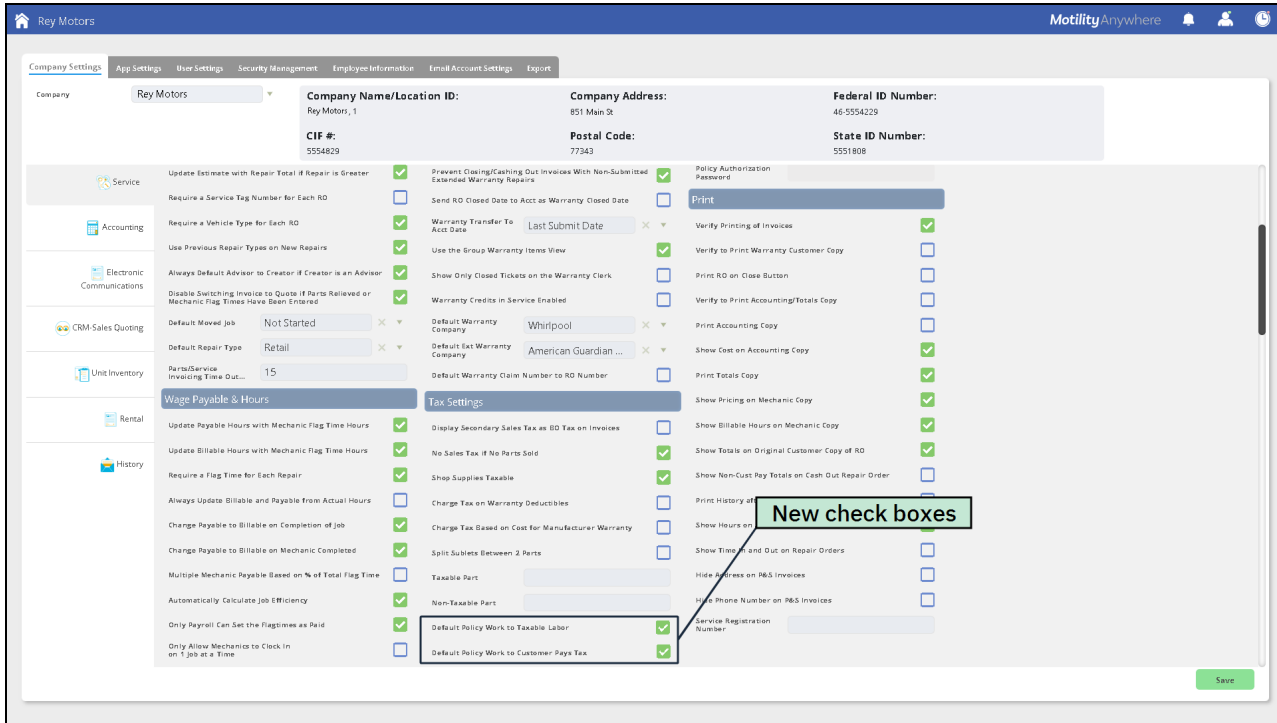
Define default tax options for policy repair lines

Managers now have increased flexibility to define default tax settings for parts and labor on policy repairs. Previously, users were required to manually select tax options when adding policy repair lines on an invoice. Now, you can define the tax options to be automatically selected when policy repair lines are added, helping to prevent occurrences when the incorrect tax options are selected in error.

[illegible]

To define the default tax settings for policy repair parts, access the Parts subtab of the Company Settings tab on the Settings screen. Select the new **Default Policy Work to Taxable Parts** check box to define parts used for policy repair work as taxable. To save the settings, click the **Save** button, as normal.

*Note - The **Default Policy Work to Taxable Parts** check box is cleared by default.*



Note - The **Default Policy Work to Taxable Labor** and **Default Policy Work to Customer Pays Tax** check boxes are cleared by default.

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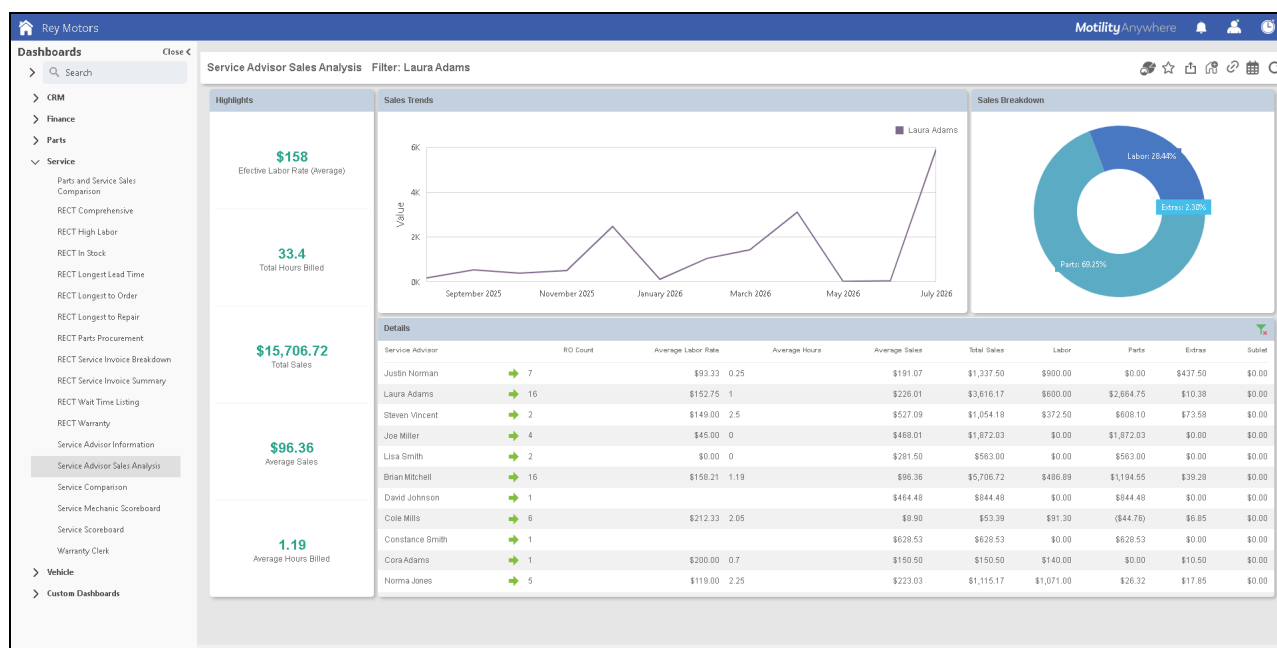
Once the default settings are defined, the corresponding check boxes are automatically selected or cleared on the Policy Information window when a new policy line is added on the Service Invoice window.



Parts & Service

Track and review service advisor sales performance using a new Dashboard view

Using the new Service Advisor Sales Analysis dashboard view in the Dashboard module, you can easily track and review sales performance for service advisors in a central location. This view includes a graph and a chart that can be used to determine sales trends and various sales type amounts for advisors as a percentage of total sales. Key sales metrics, such as effective labor rate, repair count, and average sales for multiple advisors can also be compared using the view. If you need to review additional details for an advisor, you can drill down to individual invoices for the advisor directly from the view.



To access this view, click the *Service Advisor Sales Analysis* link in the Service section of the Dashboard menu.

In the Sales Trends section, a line graph displays to illustrate the total sales for a selected advisor over a 12-month period. In addition, the average effective labor rate, total hours billed, total sales value, average sales value, and average hours billed for the advisor display in the Highlights section.

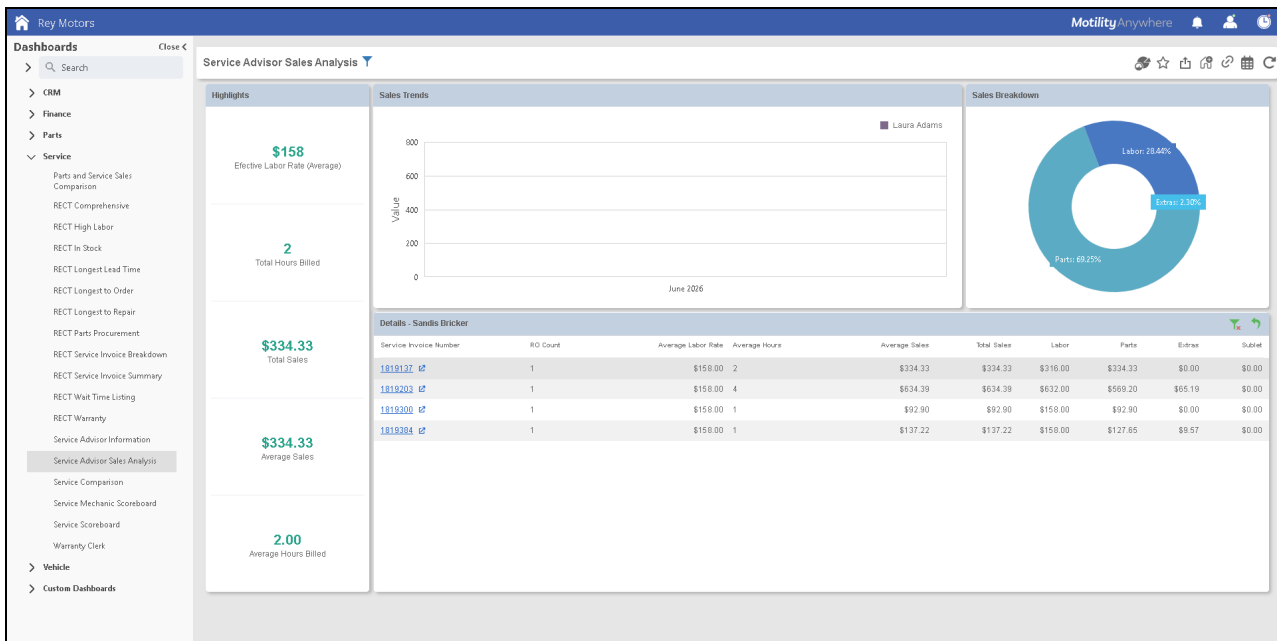
Additional sales information for each advisor included in the view displays in the Details section.



The following columns display in the Details section.

- **Service Advisor.** This column displays the name of the service advisor. Select a row to display the corresponding sales information for the advisor in the Sales Trends section, the Sales Breakdown section, and the Highlights section.
- **RO Count.** This column displays the number of repair orders for the advisor.
- **Average Labor Rate.** This column displays the average labor rate for the advisor.
- **Average Hours.** This column displays the average number of hours per invoice for the advisor.
- **Average Sales.** This column displays the average sales per invoice for the advisor.
- **Total Sales.** This column displays the total sales for the advisor.
- **Labor.** This column displays the total labor sales for the advisor.
- **Parts.** This column displays the total parts sales for the advisor.
- **Extras.** This column displays the total other sales for the advisor.
- **Sublet.** This column displays the total sublet sales for the advisor.

To view additional sales information for each invoice for an advisor, click the ➔ (Breakdown Arrow) icon in the **RO Count** column. The sales information by invoice displays in the Details section.





If additional details for a specific invoice are needed, click the link in the **Service Invoice Number** column. The Service Invoice window in the Parts & Service module displays in a new tab of the Internet browser, where you can review complete details for the invoice.

Parts & Service

Access invoice and entity records from the Parts Comparison Dashboard view

Using new links on the Parts Comparison Dashboard view, you can now access invoice and entity records for parts sales directly from the view. In addition, the view has been reorganized to display in a more visually appealing layout, and columns have been renamed to more clearly indicate their purpose.

Parts Comparison (Today) Filter: Parts Retail

Repair Type	Invoice Count	Revenue	Gross Profit	Margin %	Invoice Average
Parts Retail	3	\$4,660.64	\$1,036.48	0.2224	\$345.5

Invoice Number	Customer Name	Revenue	Cost	Profit	Date In	Closed Date	Cashed Out Date
1827167	Lisa Gans	\$132.59	\$63.11	\$69.48	8/16/2026	8/16/2026	8/16/2026
1820038	Armand Smith	\$130.00	\$31.00	\$99.00	8/16/2026	8/16/2026	8/16/2026
1820245	William Brown	\$4,398.05	\$3,630.05	\$868.00	8/16/2026	8/16/2026	8/16/2026

Grand Totals

- \$1.01K Profit
- \$4.66K Revenue
- 3 Invoices Count

To review additional information for an invoice included in the view, simply click the link for the invoice in the **Invoice Number** column. The Service Invoice window in the Parts & Service module for the invoice displays in a new tab of the Internet browser, where you can review the invoice information.

To review additional information for an entity included in the view, simply click the link for the entity in the **Customer Name** column. The Entity Profile window in the CRM module for the customer displays in a new tab of the Internet browser, where you can review the entity profile.

Additional information

- The **Invoice Count** column has been moved to the right of the **Repair Type** column.
- The **DateTimeIn** column has been renamed the **Date In** column.



- The **ClosedDate** column has been renamed the **Closed Date** column.
- The **CashedoutDate** column has been renamed the **Cashed Out Date** column.



Updated Dashboard view for reviewing service advisor performance

The Service Scoreboard Dashboard view, previously the KPI Service Scoreboard Dashboard view, has been updated to help you review service advisor performance more effectively. Using the new Work Details section, you can easily identify and access invoices corresponding to various metrics for specific service advisors. In addition, a new column has been added to the view for you to review the employee numbers for service advisors in the view.

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MotilityAnywhere

Dashboards

Close

Search

CRM

Finance

Parts

Service

Parts and Service Sales Companion

R.E.C.T. Comprehensive

R.E.C.T. High Labor

R.E.C.T. In Stock

R.E.C.T. Longest Lead Time

R.E.C.T. Longest to Order

R.E.C.T. Longest to Repair

R.E.C.T. Parts Procurement

R.E.C.T. Service Invoice Breakdown

R.E.C.T. Service Invoice Summary

R.E.C.T. Wait Time Listing

R.E.C.T. Warranty

Service Advisor Information

Service Companion

Service Mechanic Scoreboard

Service Scoreboard

Warranty Clerk

Vehicle

Custom Dashboards

Service Scoreboard (Last Week)

Service Advisor List

Department	Profit Center	Service Advisor	Employee Number	Billable Hours Total	Total Hours	Actual Hours Total	Total Efficiency	Job Efficiency	Shop Efficiency	Productivity % to Time Clock
Service		Allen, Amanda	404211	40.00	37.00	40.00	1.00	1.00	1.00	97.00
Service		Arnold, Matt	404213	9.00	9.00	9.00	1.00	1.00	1.00	99.00
Service		Barton, Doug	404215	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Service		Brown, Sarah	398063	37.00	37.00	37.00	1.00	1.00	1.00	97.00
Service		Burke, John	457174	34.47	38.10	30.10	1.15	1.15	1.14	99.90
Service		Callahan, Tim	407504	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Service		Cramer, Emily	459418	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Service		Cramer, Linda	447757	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Service		Davis, Michael	421595	42.94	42.94	42.94	1.00	1.00	1.00	94.94

New column

New section

Work Details

Mechanic Details

Actual Hours

Billable HoursTotal

Collectible Efficiency

Collectible Hours

Job Efficiency

Productivity

Productivity to TC

Shop Efficiency

TOP 10 Job Efficiency

TOP 10 Shop Efficiency

TOP 10 Productivity % to TC

TOP 10 Collectible Efficiency

TOP 10 Over All

The new Work Details section can be used to review the specific invoices used to calculate a service advisor's performance metrics. For example, when you select a service advisor in the Service Advisor List section, a list of the performance metrics in the view that includes values for the service advisor displays in the Work Details section. Simply click a metric option in the Work Details section, such as the **Job Efficiency** option, to display a list of links to the invoices used to calculate the service advisor's job efficiency.



Rey Motors MotilityAnywhere

Dashboards Close

Search

CRM

Finance

Parts

Service

Parts and Service Sales Comparison

R.E.C.T. Comprehensive

R.E.C.T. High Labor

R.E.C.T. In Stock

R.E.C.T. Longest Lead Time

R.E.C.T. Longest to Order

R.E.C.T. Longest to Repair

R.E.C.T. Parts Procurement

R.E.C.T. Service Invoice Breakdown

R.E.C.T. Service Invoice Summary

R.E.C.T. Wait Time Listing

R.E.C.T. Warranty

Service Advisor Information

Service Comparison

Service Mechanic Scoreboard

Service Scoreboard

Warranty Clerk

Vehicle

Custom Dashboards

Service Scoreboard (Last Week)

Service Advisor List

Department	Profit Center	Service Advisor	Employee Number	Billable Hour Total	Total Hour	Actual Hour Total	Total Efficiency	Job Efficiency	Shop Efficiency	Productivity % to Time Clock	Invoice Number
Service		Allen, Amanda	404211	40.00	37.00	40.00	1.00	1.00	1.00	97.00	1819751
Service		Arnold, Matt	404213	9.00	9.00	9.00	1.00	1.00	1.00	99.00	1819752
Service		Barton, Doug	404215	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1819753
Service		Brown, Sarah	398063	37.00	37.00	37.00	1.00	1.00	1.00	97.00	1819757
Service		Burke, John	457174	34.47	38.10	30.10	1.15	1.15	1.14	95.90	1819765
Service		Callahan, Tim	407504	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1819771
Service		Cho, Emily	459418	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1819772
Service		Cramer, Linda	447757	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1819773
Service		Davis, Michael	421595	42.94	42.94	42.94	1.00	1.00	1.00	94.94	1819774

Work Details - Actual Hours

Links to invoices

TOP 10 Job Efficiency		TOP 10 Shop Efficiency		TOP 10 Productivity % to TC		TOP 10 Collectible Efficiency		TOP 10 Over All	
Rank	Mechanic	Rank	Mechanic	Rank	Mechanic	Rank	Mechanic	Rank	Mechanic
1	Jones, James	1	Jones, James	1	Jones, James	1	Jones, James	1	Jones, James
2	Smith, Ben	2	Smith, Ben	2	Smith, Ben	2	Smith, Ben	2	Smith, Ben
3	Burke, John	3	Burke, John	3	Burke, John	3	Burke, John	3	Burke, John
4	Qualls, Kyle	4	Qualls, Kyle	4	Qualls, Kyle	4	Qualls, Kyle	4	Qualls, Kyle
5	Hill, Marie	5	Valenzuela, Travis	5	Hill, Marie	5	Hill, Marie	5	Hill, Marie
6	Moore, Olivia	6	Moore, Olivia	6	Valenzuela, Travis	6	Moore, Olivia	6	Moore, Olivia
7	Valenzuela, Travis	7	Hill, Marie	7	Moore, Olivia	7	Valenzuela, Travis	7	Valenzuela, Travis
8	Lamb, Barbara	8	Lamb, Barbara	8	Lamb, Barbara	8	Lamb, Barbara	8	Lamb, Barbara
9	Sanders, Lindsay	9	Sanders, Lindsay	9	Sanders, Lindsay	9	Sanders, Lindsay	9	Richardson, Ryan
10	Richardson, Ryan	10	Richardson, Ryan	10	Allen, Amanda	10	Richardson, Ryan	10	Sanders, Lindsay

To review additional information for an invoice, simply click the link for the invoice in the **Invoice Number** column. The Service Invoice window in the Parts & Service module for the invoice displays in a new tab of the Internet browser, where you can review the invoice information. To return to the previous display in the Work Details section, click the new (Drill Up) icon.

In addition, you can review employee numbers for service advisors using the new **Employee Number** column in the Service Advisor List section.

Additional information

- The **Collectible Hours** field has been renamed the **Total Hours** field, and the **Collectible Efficiency** field has been renamed the **Total Efficiency** field.



Parts & Service

Manage Worldpay Fee Assist settings for card terminals

You can now define whether Worldpay Fee Assist surcharge processing, which is used to automatically identify, calculate, and charge credit card surcharges outside of MotilityAnywhere, is enabled for each terminal on the Settings screen. In addition, multiple enhancements are available on the Check Terminal Status window to help you pair terminals and manage terminal settings more intuitively.

To review terminal settings, highlight a Worldpay-integrated terminal in the Card Terminals section on the Parts & Service subtab on the App Settings tab on the Settings screen and click the **Check Terminal Status** button, as normal. The Check Terminal Status window displays.

Note - The Check Terminal Status window is only available for terminals configured with the Worldpay-Integrated processor.

Check Terminal Status

Terminal Settings

WPI_Lane#	3	WPI_Model	L70
WPI_Company#	1	WPI_Serial#	0301135415
WPI_CompanyName	Rey Motors	WPI_Terminal IP	
WPI_Department	Accounting	WPI_Terminal ID	3
WPI_WorkStation	Primary WS		

Pair Terminal

To pair this terminal, select the "Force New Activation Code on Terminal" button below. A new activation code will appear on the card terminal device. Type that code into the "New Activation Code" field below, then select the "Pair Terminal" button. The terminal device will then pair and reboot the device. Once rebooted, select "Check Pairing" to refresh the Pairing Status.

Pairing Status New Activation Code

Terminal Options

This terminal must be paired and have fully rebooted prior to setting or updating Terminal Options. Once paired, you may add or change the Idle message to be displayed on the terminal device, along with choosing to add surcharging to future Credit Card transactions being processed through this terminal. Once complete, select the "Save Options" button.

WPI_Idle Message Use \n to wrap text.

WPI_Apply Surcharge ☐

This window has been reorganized into sections of related settings, allowing you to review terminal information and manage terminal settings more easily. The fields in the new Terminal Settings section are display only but can be updated in the Card Terminals section on the Parts & Service subtab.



The new Pair Terminal section includes a new **Pairing Status** field that indicates if the terminal is currently paired. In this section, you can generate a new activation code for the terminal, pair the terminal using the displayed activation code, and refresh the terminal status by clicking the new **Check Pairing** button.

The new Terminal Options section can be used to manage settings for the selected terminal. When the new **WPI_Apply Surcharge** check box is selected, Worldpay Fee Assist is used to automatically determine whether a surcharge can be applied to a credit card transaction and calculates the applicable surcharge amount.

Additional information

- The **WPI_Enable Surcharge** column is now available in the Card Terminals section on the Parts & Service subtab on the App Settings tab. The value displayed in this column is based on the setting defined using the **WPI_Apply Surcharge** check box on the Check Terminal Status window.
- The **WPI_Idle Message** field and the **WPI_Enable Surcharge** field are now display only in the Card Terminals section on the Parts & Service subtab on the App Settings tab and are updated using the Check Terminal Status window.
- The **Pair** button on the Check Terminal Status window has been renamed the **Pair Terminal** button.
- The **Update Idle Message** button on the Check Terminal Status window has been renamed the **Save Options** button.



Parts & Service

Assign parts price categories for employees more easily

You can now define a parts price category for an employee directly in the Parts & Service module, which can be especially useful for defining discounts on parts to control pricing as the employee's status changes. Previously, parts price categories could only be modified for an employee on the Entity window in the CRM module. Now, you can use the new **Parts Price Category** field on the Employee Information tab on the Settings screen to update the setting.

The screenshot shows the 'Employee Information' tab in the MotilityAnywhere settings. On the left is a list of employees. The main form displays details for employee 55512678, Jefferson. A green box labeled 'New field' points to the 'Parts Price Category' dropdown menu, which is currently set to 'A'. Other fields include Employee Number, First Name, Last Name, Address, City, State, Zip, Hire Date, Termination Date, Work Extension, Email, Cell Phone, Initial Location, Default Department, and Prospect. Below the main form is a section titled 'No Security User For This Employee' with various role checkboxes like Salesperson, Delivery Specialist, Parts Sales, Payroll, Accounting Department, Team Number, External Payroll, Retail Mechanic, Body Shop Mechanic, Wholesale Mechanic, Sales Manager, Mechanic, Parts Manager, Rental Sales, Service Dispatcher, Finance Manager, Receptionist, Parts Cashier, Service Cashier, and Service Warranty Clerk. The 'Parts Cashier' checkbox is checked. At the bottom right are buttons for History, Managers, Add, and Save.

To assign a parts price category for an employee, simply enter the category in the **Parts Price Category** field for the employee on the Employee Information tab on the Settings screen. Then click the **Save** button to save the changes.



Automatically prompt technicians to confirm PDI completion

When cashing out a service invoice with pre-delivery inspection (PDI) lines for a unit, you can now confirm that the PDI is complete directly from the Parts & Service module. Previously, you were required to access the Unit window for the unit in the Unit Inventory module to manually mark the PDI as complete. Now, when the last PDI job is completed for a unit, you are prompted to confirm that no additional PDI work is needed, which automatically updates the PDI as completed in the Unit Inventory module.

When an employee clicks the **Cash Out** button or the **Close** button on the Service Invoice window, the new PDI Complete window displays if the invoice includes a PDI repair.

The image shows a software dialog box titled "PDI Complete". Inside the dialog, there is a warning message: "If future PDI items are expected, do not mark the unit as PDI Complete". Below this, a larger text area states: "All PDI lines have been completed for this invoice. Press Confirm to mark this unit as 'PDI Complete' in Unit Inventory." At the bottom right of the dialog, there are two buttons: "Confirm" and "Cancel".

Click the **Confirm** button to confirm that no more PDI work is needed and return to the Service Invoice window. When this button is clicked, the **PDI Complete** check box on the Unit window for the unit in the Unit Inventory module is automatically selected.

Alternatively, click the **Cancel** button to return to the Service Invoice window and not update the PDI as completed in the Unit Inventory module.



Miscellaneous Parts & Service enhancements

- When a payment on account is received on the Payment Details window, the comment from the related transaction is now automatically entered in the **Comments** column, reducing the need to reenter transaction details. If multiple transactions share the same entity reference number and are combined into one line, the comment from the earliest transaction is automatically entered in the **Comments** column.
- At dealerships where the **Don't Cash Out Service Internals** check box is selected on the Service subtab on the Company Settings tab on the Settings screen, when the **Close** button on the Service Invoice window is clicked for an internal invoice, the invoice is now automatically updated to Closed - Cashed Out status and posted to accounting.
- When the GL Detail Report (Research) report is exported as a .csv file, an .xls file, or an .xlsx file, blank rows and columns on the report are removed from the exported data.



Business Office Enhancements



Accounting



Accounting

Identify journals using journal colors

On screens used to review journal transactions, the journal name for the transactions now displays in the color defined for the journal for easy identification. In addition, you can now define the entire transaction lines on these screens to display in the corresponding journal color depending on your preferences.

The screens that were updated with this enhancement are accessed using the following path: Accounting module → Views → Journals.

The screenshot shows the 'Journals' screen in the Motility Accounting module. The top navigation bar includes 'Accounting', 'Company# and Profit Center', and 'Quick Links'. The main area displays a table of journals with columns for Reference Number, Company, Month, Year, Trans. Date, JRN, Alert, Deleted, Posted, Entered Date, Entered By, and Reversed. A new checkbox labeled 'Show Status Color Full Screen' is highlighted in the top right corner. Below the table, the details for two journals are shown: 4470 | COS - Parts - Counter Retail and 1242 | Inv - Parts & Accessories. The details view shows the Profit Center, Department, Entry Reference, Entry Number, Stock #, and Debit amount.

The journal name in the **JRN** column on these screens now automatically displays the journal color when the screens are accessed. In addition, when you drill down to review individual entries for a transaction by clicking a link in the **Reference Number** column, the name of the window used to review the entries displays the journal color.

If you prefer to display journal colors on the entire journal transaction lines, rather than only the **JRN** column, simply select the new **Show Status Color Full Screen** check box.

Note - Journal colors are defined in the App Settings tab in the Settings screen, as normal.



Accounting

New report format for exporting AR Aging report data

You can now request AR Aging reports in a new export-ready format that allows you to export and customize the report data more easily. When you request the following reports in this new format and then export the data as an .xls file or .xlsx file, the report data displays in separate columns and cells, which is especially useful when organizing information in the spreadsheet.

- AR Aging Report - By GL Account Number
- AR Aging Report - By Entity Number
- AR Aging Report - By Entity Name
- AR Aging Report - By Transaction

The screenshot displays the 'AR Aging Report By GL Account Number' interface in MotilityAnywhere. The main data table lists customers with their contact information and aging periods. The right-hand 'PREVIEW PARAMETERS' section allows for report customization. A callout box labeled 'New field' points to the 'Report Format' dropdown menu, which is currently set to 'Export-Ready'.

Customer	Contact	Aging 0-30	Aging 31-60	Aging 61-90	Aging 91-120	Aging 121+	Total
094655 CORD BEVERLY	(82) 55-0192	0.00	0.00	0.00	0.00	1,600.00	1,600.00
094718 Selzer-Smith	(82) 55-0186	0.00	0.00	0.00	0.00	9,125.89	9,125.89
128912 JOHN R. CHARLE	(52) 55-0121	0.00	0.00	0.00	0.00	156,009.60	156,009.60
007874 DART JOHN	(52) 55-0143	0.00	0.00	0.00	0.00	1,500.00	1,500.00
010950 MCCOY MATT	(55) 55-0136	0.00	0.00	0.00	0.00	10,000.00	10,000.00
011652 PILKINTON, JIM	(57) 55-0157	0.00	0.00	0.00	0.00	2,500.00	2,500.00
011748 WATERS MARILYN	(57) 55-0156	0.00	0.00	0.00	0.00	253.00	253.00
128896 ROWE JOHN	(54) 55-0159	0.00	0.00	0.00	0.00	1,000.00	1,000.00
013517 KELLEY DONALD	(146) 55-0129	0.00	0.00	0.00	0.00	7,000.00	7,000.00

To request the report in the export-ready format, simply select the **Export-Ready** option in the new **Report Format** field in the Preview Parameters section.

*Note - AR Aging reports can still be requested in the standard format using the **Standard** option in the **Report Format** field.*



Accounting

Limit Unit Inventory Transaction Detail report data by manufacturer

You now have increased flexibility to request the Unit Inventory Transaction Detail report to include transactions for specific manufacturers. In addition, a new column has been added to the report for you to easily determine the manufacturer for each transaction included on the report.

The screenshot displays the 'Unit Inventory Transaction Detail' report in the MotilityAnywhere application. The report table, titled 'Transaction Detail by Stock Number', includes a new 'Manufacturer' column. A callout labeled 'New column' points to this column. The 'Preview Parameters' section on the right shows the 'Manufacturer' field set to 'Forest River', with a callout labeled 'New field' pointing to it. The report data is as follows:

Stock Number	Trans Date	GL Acct.	Account Description	Manufacturer	Debit Amount	Credit Amount	MO	Year	JR
234303	09/26/2025	1232	Inv - Used Class C MH	Forest River	\$8,430.00	\$0.00	9	2025	D1
Totals for Stock Number 234303:					\$8,430.00	\$0.00			
342359	09/17/2025	1221	Inv - New Class A Gas MH	Forest River	\$8,430.00	\$0.00	11	2025	Z1
Totals for Stock Number 342359:					\$8,430.00	\$0.00			
235077	09/21/2025	1240	Inv - Used Other	Forest River	\$8,080.00	\$0.00	11	2025	B1
Totals for Stock Number 235077:					\$8,080.00	\$0.00			
Grand Total:					\$24,940.00	\$0.00			

To include specific manufacturers on the report, select each manufacturer to include in the new **Manufacturer** field in the Preview Parameters section. Alternatively, to include information for all manufacturers on the report, leave this field blank.

Once all criteria is defined, click the **Run** button to request the report, as normal. The manufacturer for each transaction displays in the new **Manufacturer** column on the report.



Accounting

Review invoice numbers for warranty repair accounting entries

For accounting transactions created for warranty repair work, the warranty claim number is now used as the entity reference number for warranty accounts receivable (WR) account entries. For all other service work, the service invoice number is still used as the entity reference number.



Miscellaneous Accounting enhancement

- When a payment on account is received on the Payment Details window, the comment from the related transaction is now automatically entered in the **Comments** column, reducing the need to reenter transaction details. If multiple transactions share the same entity reference number and are combined into one line, the comment from the earliest transaction is automatically entered in the **Comments** column.